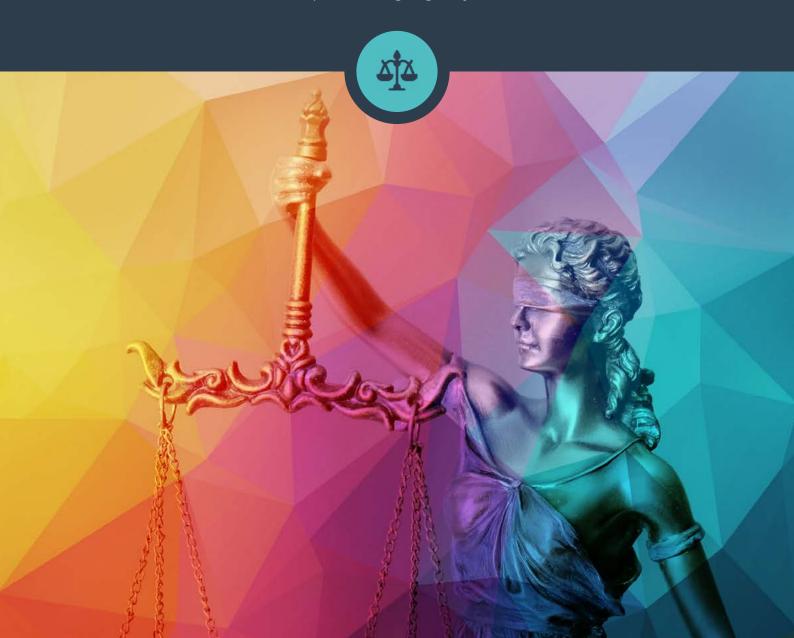


2022/23 DIGITAL MATURITY REPORT

## Legal Sector

How are the world's top 100 firms performing digitally?



#### About this report

The Covid-19 pandemic accelerated digital transformation for law firms. New processes, ways of working, marketing activity and culture were essential to meet the needs of clients for two years. As a result, the legal sector is in the midst of one of the biggest shifts in history. Law firms that ignore the need for digital transformation will cease to be relevant in a digital first world. This report highlights how the world's top 100 law firms are embracing this challenge.

Despite the opportunity, the American Bar Association uncovered that 65% of law firms aren't implementing even some of the most basic aspects of digital to keep data secure. Many law firms have been slow to adapt their marketing strategy to 'digital first'. 'Offline' working practices are still the norm for many legal professionals.

Embracing digital transformation has huge benefits. Agile law firms have been able to generate new business, build trust and loyalty with their clients and transition from being 'lawyercentric' to 'client-focussed'. In contrast, other law firms have failed to embrace quick and easy tactics to generate more leads.

analysis into the digital effectiveness of the world's top 100 law firms during the first half of 2022. Our findings reveal each firm's performance across ten core digital aspects of digital transformation. We've used this to rank the top 100 law firms in terms of their overall digital maturity.

We completed extensive research and

We have created this report to share our findings with professionals in the legal sector, experts in digital marketing and anyone with an interest in digital transformation. Throughout the report we have included guidance to firms on how they can overcome their challenges and improve their digital maturity.

#### Who should read this report?

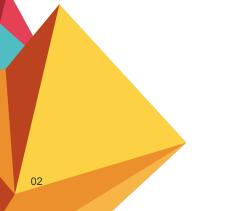
The results and recommendations in this report are primarily for ambitious legal professionals that are keen to embrace change. Decision makers for marketing, communications, digital innovation or IT within the legal sector can leverage the findings to help inform their digital strategy, benchmark their law firm against competitors.

The research utilizes data from a wealth of tools and sources including Google. The tests in this report were carried out in July and August 2022 and are representative of that period. The full scoring methodology is available <a href="here">here</a>.

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Our research into the top 100 law firms worldwide highlights key areas for improvements, alongside common challenges and guidance on best practices for optimum digital effectiveness.

We discovered that 86% of the world's leading law firms have weak website effectiveness, despite investing millions in enterprise platforms with extensive functionality and agencies with impressive credentials. We witnessed security flaws, ineffective messaging, slow load times, abysmal mobile experiences and poorly executed digital marketing.

"86% of the world's leading law firms have ineffective websites"

The inability of the world's top 100 legal firms to deploy complex digital experience platforms (DXP) to create engaging digital experience was disappointing. To demonstrate this lackluster performance we created a digital publishing hub for ambitious law firms. This demonstrates website best practice and shows how mobile apps should be deployed by law firms. This is the model for any digital or marketing professional looking to embrace digital transformation, and shows what is possible for an agile, progressive, forward thinking law firm.

A modern digital experience provides personalized content for different audiences, in different territories, with different needs. Personalization makes it easy for users, increases engagement and generates more opportunities for new business as a result. Only 3 of the 100 top global law firms are offering their website visitors a personalized website experience.

Law firms tend to neglect the opportunity provided by Google to grow brand awareness, reach new audiences, generate new business opportunities and be seen as the leader in different elements of law. Google processes 8.5 billion searches every day it is estimated that 80% of potential law firm clients conduct their research via this channel.

"80% of potential clients research a law firm via Google"

The research highlighted basic Search Engine Optimisation (SEO) errors and we saw limited best practice in terms of Google Ads or retargeting to audiences. We found a clear relationship between the overall digital maturity of law firms and organic search marketing performance, with 82% of highest performers for search marketing achieving rankings in the top 25 for digital maturity.

Social media is a highly effective way to communicate with existing audiences, amplify marketing messaging and build the profile of lawyers and create new networks. With 4.62 billion social media users worldwide and an annual growth rate of 10.1% from 2021, this is an exciting opportunity for the savvy legal marketer. We are disappointed to reveal that only 37% of the firms we tested are present across all core social media platforms and posting frequently.

"We demonstrate how any law firm, with limited budget and a small in-house team, can be more effective than the top 100 within 6 months" This report highlights the digital maturity of the world's top 100 law firms and summarizes industry trends. We've identified strengths, highlighted weaknesses, and compared performance without calling out specific issues. It is the first of three steps for ambitious legal marketers

To accompany this report we've produced a "law firm specific slidedeck" for each of the top 100 law firms. This contains specific issues and is very direct. Whilst we wouldn't want to make this public, we're happy to share this with each firm <a href="here">here</a>.

To highlight best practice and demonstrate the 'art of the possible' we've created a demonstration that is relevant for any ambitious law firm. This shows how an agile organization, with limited budget and a small in-house digital / marketing team can be more effective than the top 100 law firms within the next 6 months. Get in touch to see the future for the legal sector.



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## Digital Maturity Explained

Digital maturity measures how effective and innovative a law firm is based on their adoption and implementation of digital marketing and technology. Law firms that embrace digital transformation and strive for a high digital maturity score are able to maintain a high level of service to their clients and a competitive advantage in the sector.

Digital maturity embraces multiple disciplines. IT, digital technology, marketing, communications and thought leadership are key to success in digital maturity. A highly mature digital business model influences recruitment, working process and company culture.

#### What does this report measure?

For each of the top 100 law firms, we've tested and analyzed their digital performance and presence across:



**Audience Size** 



Website Effectiveness



Search Marketing (Organic)



Search Marketing (Paid)



Content Marketing



Personalization



Remarketing



Emai Marketing



**Social Media** 



Mobile App



## Digital Maturity Results

Pos	Firm Name	Score (%)	Pos	Firm Name	Score (%)
1	DLA Piper	66.0	19	Eversheds Sutherland	47.3
1	Baker McKenzie	66.0	19	Faegre Drinker	47.3
2	White & Case	60.1	20	Morgan Lewis	46.8
3	Allen & Overy	59.6	21	Ropes & Gray	46.3
4	Pinsent Masons	59.0	21	Covington	46.3
5	Fragomen	58.0	22	Goodwin Law	45.7
6	McDermott Will & Emery	56.4	22	WilmerHale	45.7
7	Linklaters	55.9	23	McGuireWoods	45.2
8	Hogan Lovells	54.8	23	Fenwick	45.2
9	Gowling WLG	54.3	24	Winston & Strawn	44.7
10	K&L Gates	52.7	24	Jackson Lewis	44.7
11	Dentons	52.1	25	Reed Smith	44.2
11	Proskauer	52.1	25	Seyfarth Shaw	44.2
12	Norton Rose Fullbright	51.6	26	Kirkland & Ellis	43.6
13	Gibson Dunn	51.1	26	Clifford Chance	43.6
13	Ogletree Deakins	51.1	26	Vinson & Elkins	43.6
14	Latham & Watkins	50.5	27	Greenberg Traurig	42.6
14	Sidley	50.5	27	Mayor Brown	42.6
15	Morrison Foerster	50.0	28	Jones Day	42.0
16	CMS Law	48.9	28	Ashurst	42.0
16	Littler	48.9	28	Venable	42.0
17	Holland & Knight	48.4	29	Dechert	41.5
17	Foley & Lardner	48.4	29	Arnold & Porter	41.5
18	King & Wood Mallesons	47.9	30	Akin Gump	41.0
19	Skadden	47.3	30	Simmons & Simmons	41.0

Pos	Firm Name	Score (%)	Pos	Firm Name	Score (%)
31	Freshfields	40.4	44	Alston Bird	29.8
32	Shearman & Sterling	39.4	44	Osler Hoskins	29.8
33	Quinn Emanuel	38.8	44	Cozen OConnor	29.8
33	Orrick	38.8	44	Duane Morris	29.8
33	Squire Patton Boggs	38.8	45	Cleary Gottlieb	28.7
33	Crowell & Moring	38.8	45	Wilson Sonsini	28.7
34	Troutman Pepper	37.8	46	Slaughter and May	28.2
35	Weil	37.2	47	O'Melveny	27.7
35	Sullivan & Cromwell	37.2	48	Debevoise & Plimpton	27.1
35	Paul Hastings	37.2	48	Bryan Cave Leighton Paisner	27.1
35	Sheppard Mullin	37.2	49	Hunton Andrews Kurth	25.5
36	Paul Weiss	36.2	50	Katten	24.5
36	Baker Hostetler	36.2	50	McCarthy Tetrault	24.5
36	Fox Rothschild	36.2	51	Lewis Brisbois	23.4
36	Bird & Bird	36.2	52	Baker Botts	22.9
37	Clyde & Co	35.1	53	Simpson Thacher	21.3
38	Nelson Mullins	34.6	54	Milbank	20.7
39	Cooley	34.0	55	Willkie	19.7
39	Herbert Smith Freehills	34.0	56	Fried Frank	19.2
40	Davis Polk	33.5	57	Kim & Chang	18.6
41	Polsinelli	31.9	57	Yingke	18.6
42	King & Spalidng	30.9	58	Zhong Lun Law Firm	15.4
42	Perkins Coie	30.9	59	Cravath	14.4
42	Pillsbury	30.9	60	Wachtell Lipton Rosen Katz	13.8
43	Blakes	30.3	61	AllBright Law Offices	13.3

## Audience Levels

The thirst for legal knowledge through digital channels is huge. There are over half a million law related searches globally every day, according to Google. In addition, the top 20 law firms have a combined social media reach in excess of 3 million individuals. That's a massive potential audience for any ambitious law firm.

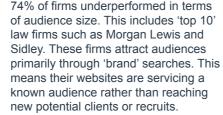
We were keen to see how much of this demand reaches the websites of the top 100 legal firms. Using industry tools we were able to build accurate audience figures for each website that includes traffic from organic and paid media.

The law firms with the largest audiences were Holland & Knight, CMS Law, Littler, White & Case and

Our testing revealed that only 4 of the top 100 law firms over-performed in terms of audience size. CMS Law, DLA Piper, Allen & Overy and Gowling WLG use multiple tactics to exploit demand for digital information.

22 of the firms in the survey achieved a reasonable audience for a law firm of their size. In most cases these firms are large well-known firms with high brand awareness that could gain prominent Google rankings with ease, should they tackle the organic search opportunity effectively.

74% of firms underperformed in terms of audience size. This includes 'top 10' law firms such as Morgan Lewis and Sidley. These firms attract audiences means their websites are servicing a known audience rather than reaching





Good (75 - 100%)

CMS Law

Allen & Overy

Gowling WLG

Kirkland & Ellis **DLA Piper** Latham & Watkins

Dentons Baker McKenzie Skadden

> White & Case Clifford Chance Hogan Lovells Jones Day

Gibson Dunn Norton Rose Fullbright

Greenberg Traurig Covington Paul Hastings Holland & Knight

Winston & Strawn Ashurst Baker Hostetler

Fragomen Pinsent Masons

Littler

Ogletree Deakins

Average (50 - 74%)

Sidley Morgan Lewis Ropes & Gray Linklaters

Freshfields Simpson Thacher Sullivan & Cromwell

Poor (0 - 49%)

Cooley Paul Weiss King & Spalidng

Mayor Brown Goodwin Law McDermott Will & Emery

Herbert Smith Freehills Reed Smith Eversheds Sutherland

WilmerHale Akin Gump Morrison Foerster Orrick

King & Wood

Mallesons Squire Patton Boggs **K&L Gates** 

Perkins Coie Arnold & Porter Faegre Drinker

Foley & Lardner Sheppard Mullin McGuireWoods

Clyde & Co Seyfarth Shaw Venable

Fox Rothschild Simmons & Simmons

McCarthy Tetrault Bird & Bird Jackson Lewis Davis Polk

Quinn Emanuel

Milbank Debevoise & Plimpton

Cleary Gottlieb Wilson Sonsini

Dechert Wachtell Lipton Rosen Katz

Willkie

Yingke

Sterling

Shearman &

Bryan Cave

Alston Bird

O'Melveny

Cravath

Kurth

Leighton Paisner

Vinson & Elkins

**Hunton Andrews** 

Fried Frank

Proskauer Polsinelli Kim & Chang Blakes

Zhong Lun Law Firm Nelson Mullins Troutman Pepper

> Fenwick Cozen OConnor **Duane Morris**

Pillsbury

Baker Botts

Osler Hoskins

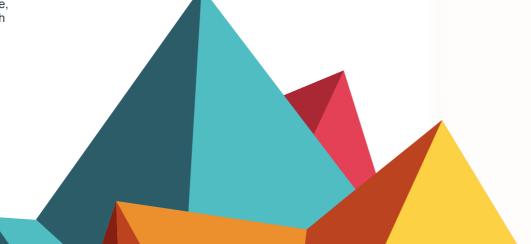
Lewis Brisbois

AllBright Law

Offices

Slaughter and May

Crowell & Moring



# Website Effectiveness

Having a website that is accessible 24/7 and across all devices is a necessity for law firms. Website visitors have high expectations, low tolerance and short attention spans. 80% of the global population (around 6.6 billion) owns a smartphone. Therefore mobile accessibility is a must. Law firms with ineffective websites are at risk of losing out to competitors.

We looked at how the top 100 law firms performed across four areas that underpin website effectiveness:

- Website page speed
- Mobile friendliness
- Accessibility
- Multilingual options

"86% of the firms' websites that we tested failed to achieve a good score overall for website effectiveness"

The website is an essential channel for new business as 70% of law firms across the whole sector have reported to have landed cases via their website. This means that an effective website is a must for doing business in 2023. Despite this, 86 of the 100 law firms in our survey were ineffective.

#### **Loading Speed**

Website loading times play a key part in wide digital performance. Fast websites keep audiences happy, make a positive impression on clients and can directly influence SEO activity.

Mobile is the preferred way audiences browse the internet and search for information, however it's also where users are less patient with slow loading websites. 85% of mobile users expect pages to load as fast or faster than on desktop.

#### "95% of the top 100 law firms failed basic load speed tests"

Best practice for web page load speed is under three seconds, according to Google. 47% of people expect a website to load in under two second. A one second delay can triple abandonment rates to 90%. Only 5% of the world's top law firm websites we tested achieved this.

Our research found that the majority of the top law firms struggle to achieve an acceptable loading speed, with 18 firms taking over 10 seconds to load. The longest load time we measured was for McDermott Will & Emery. One of their web pages loaded after 26 seconds, longer than the duration of an average TikTok video.

Website speed is an area of weakness for the top 100 law firms. We found evidence of bloated websites, on slow aging platforms with unnecessary imagery and videos. We gathered evidence of poor design and development and identified a long list of actionable insights for every law firm that can be handed directly to a development partner to make a difference very quickly.

## "67% of the top 100 firms' websites fail accessibility testing"

#### **Mobile Friendly**

Firms that neglect mobile devices will disappoint audiences and lose out to competitors. Only 7 firms failed this aspect of our research. It is no surprise that most of these websites had poor performance overall.

The common failings in mobile effectiveness terms included a lack of clickable elements, optimized content or scalable text that's suited to the screen size of a device. Firms that neglect to give their clients or future employees a positive user experience via mobile are risking their reputation, missing out on valuable website traffic and are potentially losing revenue to their competitors that have optimized their website for mobile.

#### Multilingual

As the top 100 law firms operate in multiple territories and 75% of internet users' first language isn't English, it's reasonable to expect that global law firm websites should include multiple language options. By including multilingual versions of a website, firms are able to extend organic reach by ranking for non-English keywords.

## "58% of the top 100 firms' websites do not offer a translation facility"

Only 42 of the top 100 firms' websites provide a translation facility to their website visitors. This potentially alienates audiences, risks creating a poor online experience and can give competitors a huge advantage.

#### Accessibility

71% of web users who have a form of disability leave websites if they are not fully accessible. Ensuring that a website is accessible and inclusive to all users has obvious benefits, such as a firm's reputation, client satisfaction and revenue opportunities.

67 of the law firms in our survey fail accessibility tests. By failing to make their websites inclusive websites are making it difficult for this audience segment. As a law firm website is a shop window for new talent this could have significant implications for recruitment.

22 law firms take accessibility seriously and were awarded the full points in this category of website effectiveness.



## Website Effectiveness

(Continued)

54

32

Good 66.1 - 100% Average 33.1 - 66% Poor 0 - 339

Pos	Firm Name	Score %	Pos	Firm Name	Score %
1	Littler	87.5	3	Clyde & Co	62.5
1	Greenberg Traurig	87.5	3	Davis Polk	62.5
1	Alston Bird	87.5	4	White & Case	50
1	Osler Hoskins	87.5	4	McDermott Will & Emery	50
1	McCarthy Tetrault	87.5	4	Linklaters	50
2	DLA Piper	75	4	Ogletree Deakins	50
2	Dentons	75	4	Latham & Watkins	50
2	Norton Rose Fullbright	75	4	Sidley	50
2	WilmerHale	75	4	Faegre Drinker	50
2	Seyfarth Shaw	75	4	Goodwin Law	50
2	Mayor Brown	75	4	Fenwick	50
2	Paul Hastings	75	4	Dechert	50
2	Duane Morris	75	4	Arnold & Porter	50
2	Kim & Chang	75	4	Freshfields	50
3	Allen & Overy	62.5	4	Squire Patton Boggs	50
3	Pinsent Masons	62.5	4	Fox Rothschild	50
3	Gowling WLG	62.5	4	Bird & Bird	50
3	K&L Gates	62.5	4	Nelson Mullins	50
3	CMS Law	62.5	4	Polsinelli	50
3	Skadden	62.5	4	Perkins Coie	50
3	Morgan Lewis	62.5	4	Pillsbury	50
3	Reed Smith	62.5	4	Blakes	50
3	Jones Day	62.5	4	Cozen OConnor	50
3	Shearman & Sterling	62.5	4	Debevoise & Plimpton	50
3	Sheppard Mullin	62.5	4	Milbank	50

Pos	Firm Name	Score %	Pos	Firm Name	Score %
4	Zhong Lun Law Firm	50	6	King & Wood Mallesons	25
4	Wachtell Lipton Rosen Katz	50	6	Ropes & Gray	25
4	AllBright Law Offices	50	6	Covington	25
5	Baker McKenzie	37.5	6	McGuireWoods	25
5	Eversheds Sutherland	37.5	6	Winston & Strawn	25
5	Jackson Lewis	37.5	6	Venable	25
5	Kirkland & Ellis	37.5	6	Akin Gump	25
5	Vinson & Elkins	37.5	6	Simmons & Simmons	25
5	Ashurst	37.5	6	Quinn Emanuel	25
5	Crowell & Moring	37.5	6	Orrick	25
5	Paul Weiss	37.5	6	Troutman Pepper	25
5	King & Spalidng	37.5	6	Weil	25
5	Cleary Gottlieb	37.5	6	Sullivan & Cromwell	25
5	Slaughter and May	37.5	6	Baker Hostetler	25
5	O'Melveny	37.5	6	Cooley	25
5	Katten	37.5	6	Herbert Smith Freehills	25
5	Baker Botts	37.5	6	Wilson Sonsini	25
5	Simpson Thacher	37.5	6	Bryan Cave Leighton Paisner	25
6	Fragomen	25	6	Hunton Andrews Kurth	25
6	Hogan Lovells	25	6	Lewis Brisbois	25
6	Proskauer	25	6	Fried Frank	25
6	Gibson Dunn	25	6	Yingke	25
6	Morrison Foerster	25	6	Cravath	25
6	Holland & Knight	25	7	Clifford Chance	0
6	Foley & Lardner	25	7	Willkie	0

# Search Marketing (Organic)

There are over 8.5 billion searches daily via Google. Organic search generates up to 66% of call conversions in the legal sector specifically, making search marketing a profitable discipline for ambitious law firms that are keen to grow market share by investing in their digital strategy.

80% of potential clients look for law firms online. When it comes to the search marketing space, Google boasts just over a 92% share. Which is why, when it comes to SEO strategy, any smart digital marketer will adhere to Google's guidelines on how to achieve the best results.

#### "Only 17% of the top 100 firms' websites are following SEO best practice."

Search Engine Optimisation (SEO) is heavily influenced by digital trends, so it's no surprise that as voice assistants like Amazon's Echo (Alexa), Siri and Google Home have become embedded into our everyday lives that voice search would also accelerate in popularity. 20% of mobile search queries are carried out by voice search and 58% of people use voice search to find information about a local business.

For law firms, this means keeping up to date with what their target audience is searching for, adapting content marketing activity to take advantage of this demand and benchmarking success against competitors. Effective SEO activity aligns with PR to build digital authority with back links from digital sources. The strategy should align with social media so that great website content gets engagement from core audience groups. Adding 'local' signals is crucial as 69% of digital traffic is made up of local and organic traffic.

With mobile being the dominant driver of online search, it's logical that local searches for phrases like 'law firms near me' receive over 27,000 monthly searches. Implementing local SEO and office listings for Google Maps and business listings is a great way to maximize local traffic and opportunities ahead of competitors.

Our research highlighted a relationship between search marketing and overall digital maturity. Baker McKenzie and DLA Piper achieved the top positions for digital maturity across the top 100 law firms and notably these scores correlate with their top scores for organic search marketing.

17% of the firms achieved full marks for their organic search marketing performance, including Kirkland & Ellis, DLA Piper and Mayor Brown. Firms that are making considerable efforts to be visible globally in Google for a high volume of relevant keywords, stand to see the benefits at both a local and international level.



## Search Marketing (Organic)

(Continued)



28

Good 76 - 100% Average 26 - 75% Poor 0 - 25%

Pos	Firm Name	Score %	Pos	Firm Name	Score %
1	DLA Piper	100.0	2	Clifford Chance	83.3
1	Baker McKenzie	100.0	2	Greenberg Traurig	83.3
1	White & Case	100.0	2	Akin Gump	83.3
1	Fragomen	100.0	2	Sullivan & Cromwell	83.3
1	McDermott Will & Emery	100.0	3	Allen & Overy	66.7
1	K&L Gates	100.0	3	Pinsent Masons	66.7
1	Dentons	100.0	3	McGuireWoods	66.7
1	Gibson Dunn	100.0	3	Winston & Strawn	66.7
1	Latham & Watkins	100.0	3	Jackson Lewis	66.7
1	Sidley	100.0	3	Ashurst	66.7
1	Skadden	100.0	3	Paul Weiss	66.7
1	Morgan Lewis	100.0	3	Bryan Cave Leighton Paisner	66.7
1	Ropes & Gray	100.0	4	Linklaters	50.0
1	Reed Smith	100.0	4	Gowling WLG	50.0
1	Kirkland & Ellis	100.0	4	Proskauer	50.0
1	Mayor Brown	100.0	4	Morrison Foerster	50.0
1	Jones Day	100.0	4	Eversheds Sutherland	50.0
2	Hogan Lovells	83.3	4	Covington	50.0
2	Norton Rose Fullbright	83.3	4	Goodwin Law	50.0
2	Ogletree Deakins	83.3	4	WilmerHale	50.0
2	Littler	83.3	4	Vinson & Elkins	50.0
2	Holland & Knight	83.3	4	Venable	50.0
2	Foley & Lardner	83.3	4	Arnold & Porter	50.0
2	Faegre Drinker	83.3	4	Simmons & Simmons	50.0
2	Seyfarth Shaw	83.3	4	Orrick	50.0

Pos	Firm Name	Score %	Pos	Firm Name	Score %
4	Squire Patton Boggs	50.0	6	Nelson Mullins	16.7
4	Crowell & Moring	50.0	6	Polsinelli	16.7
4	Weil	50.0	6	Osler Hoskins	16.7
4	Fox Rothschild	50.0	6	Cozen OConnor	16.7
4	Bird & Bird	50.0	6	Duane Morris	16.7
4	Cooley	50.0	6	O'Melveny	16.7
4	Herbert Smith Freehills	50.0	6	Debevoise & Plimpton	16.7
4	Davis Polk	50.0	6	Hunton Andrews Kurth	16.7
4	King & Spalidng	50.0	6	McCarthy Tetrault	16.7
4	Cleary Gottlieb	50.0	6	Lewis Brisbois	16.7
4	Wilson Sonsini	50.0	6	Milbank	16.7
5	CMS Law	33.3	7	King & Wood Mallesons	0.0
5	Dechert	33.3	7	Fenwick	0.0
5	Troutman Pepper	33.3	7	Quinn Emanuel	0.0
5	Paul Hastings	33.3	7	Blakes	0.0
5	Baker Hostetler	33.3	7	Katten	0.0
5	Clyde & Co	33.3	7	Baker Botts	0.0
5	Perkins Coie	33.3	7	Simpson Thacher	0.0
5	Pillsbury	33.3	7	Fried Frank	0.0
5	Alston Bird	33.3	7	Kim & Chang	0.0
5	Slaughter and May	33.3	7	Yingke	0.0
5	Willkie	33.3	7	Zhong Lun Law Firm	0.0
6	Freshfields	16.7	7	Cravath	0.0
6	Shearman & Sterling	16.7	7	Wachtell Lipton Rosen Katz	0.0
6	Sheppard Mullin	16.7	7	AllBright Law Offices	0.0

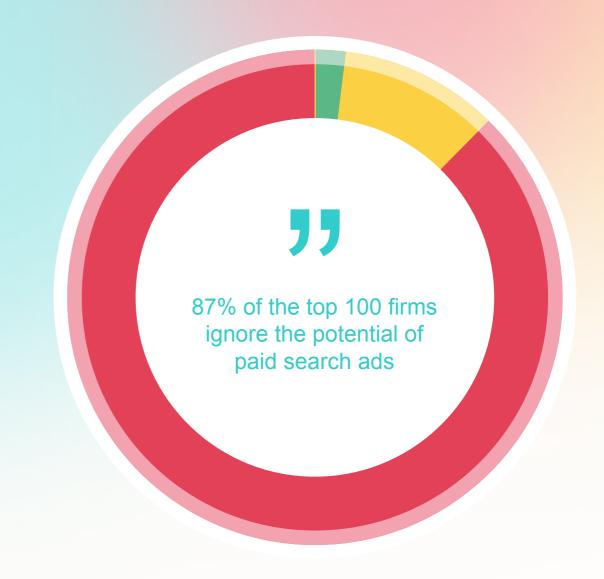
## Search Marketing (Paid)

Much of the demand via Google is absorbed via paid search ads. It's increasingly different to differentiate between 'organic' and 'paid' results, so it's no surprise that 65% of people click on paid search ads. Paid campaigns offer great value. In the legal sector the potential ROI can reach 200%. Whereas organic listings can take years to earn, paid campaigns can be live in hours.

Adding paid search advertising into a law firm's digital marketing strategy can strengthen brand visibility quickly, as users assume the leaders in a legal field are the ones listed near the top of search results. The advanced targeting options enable firms to tailor their ads to specific audiences, locations and other demographics.

The two firms that stood out in our research were Allen & Overy and Foley & Lardner, who both had the highest number of keywords that they target globally and across the most territories. Giving them the benefit of reaching a bigger, relevant audience worldwide.

Despite 58% of web visitors looking for legal services originating from paid search, 87% of the world's top 100 firms are performing poorly in this category. We identified that 87% of the leading 100 law firms have no paid search activity whatsoever. This means competitors are appearing for their brand terms and they are relying solely on organic performance.



Good (76 - 100%)

Gowling WLG Foley & Lardner

Gowling WLG

Quinn Emanuel Blakes

Norton Rose

Mallesons

Fullbright

Average (26 - 75%)

Baker McKenzie Linklaters

CMS Law

**DLA Piper** Pinsent Masons

King & Wood Paul Hastings Poor (0 - 25%)

White & Case Fragomen McDermott Will & Emery

Hogan Lovells K&L Gates Dentons

Proskauer Gibson Dunn Ogletree Deakins

Latham & Watkins Sidley Morrison Foerster

> Holland & Knight Skadden

Eversheds Sutherland Faegre Drinker

Morgan Lewis Ropes & Gray Covington

Goodwin Law WilmerHale

McGuireWoods

Fenwick Winston & Strawn Jackson Lewis Reed Smith

Seyfarth Shaw Kirkland & Ellis Clifford Chance

Vinson & Elkins Greenberg Traurig Mayor Brown

Jones Day Ashurst Venable Dechert

Arnold & Porter Akin Gump Simmons &

Simmons Freshfields Shearman & Sterling

Orrick Squire Patton Boggs Cleary Gottlieb

Crowell & Moring

Sullivan & Cromwell

Sheppard Mullin

Baker Hostetler

Fox Rothschild

Paul Weiss

Bird & Bird

Clyde & Co

Cooley

Freehills

Davis Polk

Polsinelli

Pillsbury

Alston Bird

Osler Hoskins

**Duane Morris** 

Cozen OConnor

Nelson Mullins

Herbert Smith

King & Spalidng

Perkins Coie

Troutman Pepper Slaughter and May O'Melveny

Debevoise &

Bryan Cave Leighton Paisner

Wilson Sonsini

Hunton Andrews Kurth

Katten McCarthy Tetrault

Lewis Brisbois Baker Botts

Simpson Thacher Milbank

Willkie Fried Frank

Kim & Chang Yingke

Zhong Lun Law Firm

Cravath Wachtell Lipton Rosen Katz

AllBright Law Offices



## Content Marketing

Content marketing costs 62% less than traditional marketing. Returns can be up to three times higher than other marketing tactics. 90% of marketers already investing in content marketing intend to continue in the following year. Content marketing cuts across both SEO and social media activity. It is a key factor that pulls all digital strands together when executed effectively.

For this report, we focussed our attention on how content was being used from an inbound perspective. We explored how content was being leveraged by the top law firms to attract, engage and convert their website visitors. Marketing professionals in legal firms list the four most important content formats as:

- Video
- Blogs
- Images
- Infographics

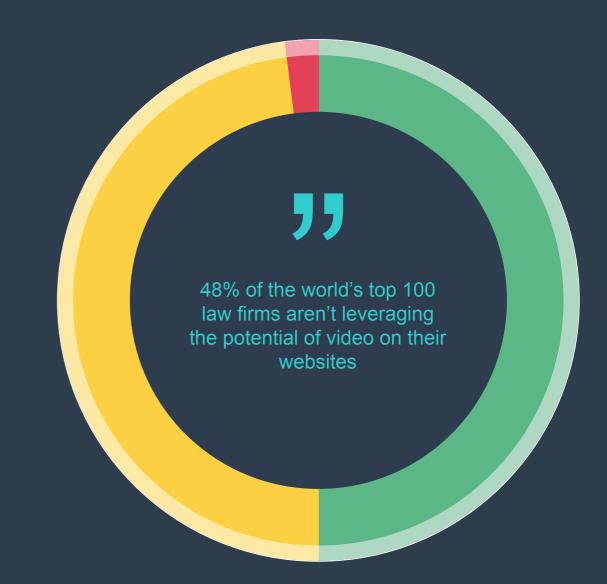
The top law firms all performed exceptionally well in terms of image content, with all firms achieving full marks for that aspect. However, nearly half of the firms are missing the opportunity to capitalize on video content on their websites.

82% of people report a preference for brands with a content presence and 70% prefer to be educated about a service or organization from articles over advertisements. For law firms, this is a great opportunity for them to

control the messaging about their firm and to create content that helps build client trust and loyalty. All of the top 100 law firms have a blog or news section on their website.

54% of people want to see more video content from the organizations that they engage with, and video content is responsible for 82% of Internet bandwidth. The Covid-19 pandemic forced all sectors, including law, to embrace remote working so traditional face-to-face meetings were replaced by ZOOM and other video sources. This has made it easier than ever to produce live video events and produce unique content that can be edited into powerful content marketing material for YouTube, LinkedIn and other channels.

Despite this highly valuable opportunity, 48% of the world's top 100 law firms aren't leveraging the potential of video on their websites and are missing out on the chance to drive ROI



#### Good (100%)

Baker McKenzie

WilmerHale White & Case McGuireWoods Allen & Overy Fragomen Winston & Strawn McDermott Will & Jackson Lewis Emery Seyfarth Shaw Linklaters Clifford Chance Hogan Lovells Gowling WLG Jones Day K&L Gates Ashurst Dentons Dechert Norton Rose Freshfields Fullbright Shearman & Gibson Dunn Sterling Sidley Quinn Emanuel Morrison Foerster Orrick CMS Law Weil Littler Sullivan & Skadden Cromwell Eversheds Sheppard Mullin Sutherland Paul Weiss Morgan Lewis Baker Hostetler Ropes & Gray Bird & Bird Covington

Freehills Pillsbury Osler Hoskins **Duane Morris** O'Melveny Debevoise & Plimpton Greenberg Traurig Simpson Thacher

Herbert Smith

Goodwin Law

**Nelson Mullins** 

#### Average (51 - 99%)

DLA Piper

Proskauer Ogletree Deakins Latham & Watkins Holland & Knight Foley & Lardner King & Wood Mallesons Faegre Drinker Fenwick Reed Smith Kirkland & Ellis Vinson & Elkins Mayor Brown Venable Arnold & Porter Akin Gump Simmons & Squire Patton Boggs

Pinsent Masons Troutman Pepper Paul Hastings Fox Rothschild Clyde & Co Cooley Davis Polk Polsinelli King & Spalidng Perkins Coie Blakes Alston Bird Cozen OConnor Cleary Gottlieb Wilson Sonsini Slaughter and May Bryan Cave Leighton Paisner **Hunton Andrews** 

Kurth

Katten

McCarthy Tetrault

Crowell & Moring

Lewis Brisbois Milbank Willkie Fried Frank Kim & Chang Yingke Zhong Lun Law Firm Cravath

Poor (0 - 50%)

AllBright Law Offices

Baker Botts Wachtell Lipton Rosen Katz

## Personalization

Law firms that implement personalization can lower acquisition costs by up to 50%, boost revenues by 15% and elevate marketing spend efficiency by up to 30%, according to Mckinsey. Users expect a personalized experience when using digital services. Part of the appeal of Amazon, NetFlix, Spotify and YouTube is the extent to which every experience is personalized.

Our research discovered that only 3% of the top 100 law firm websites show signs of personalization. The sector is missing out on a long list of benefits for their firm.

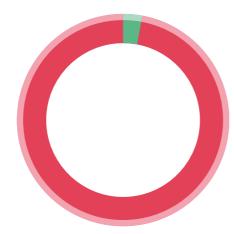
Typically, only 2% of website visitors will convert on their first website visit. The remaining 98% return to a website at least twice before triggering a goal. Therefore personalizing content to repeat visitors, based on the browsing activity from their first session, is a simple way to make it for website visitors. 80% of prospect clients are more likely to do business with an organization that offers them a tailored experience and 90% report personalization as being desirable.

Advanced personalization gives digital marketers the opportunity to create segments and personas to show unique content to different visitor groups. This will enhance engagement, increase client satisfaction and raise conversion rates.

Many of the top 100 law firms have expensive digital experience platforms (DXP) that claim to enable personalization, such as Sitecore. However, 95% of law firms with a Sitecore powered website, did not have personalized content. This is possibly due to complexities with implementation and time required to set-up campaigns that were highlighted by Gartner. This is a classic case of a 'Ferrari to go to the shops'.

In contrast, other law firms have platforms that don't include personalization features, such as WordPress. The ability to quickly and effectively implement AI driven personalization should be high on their list of requirements when investing in a DXP platform for the future.

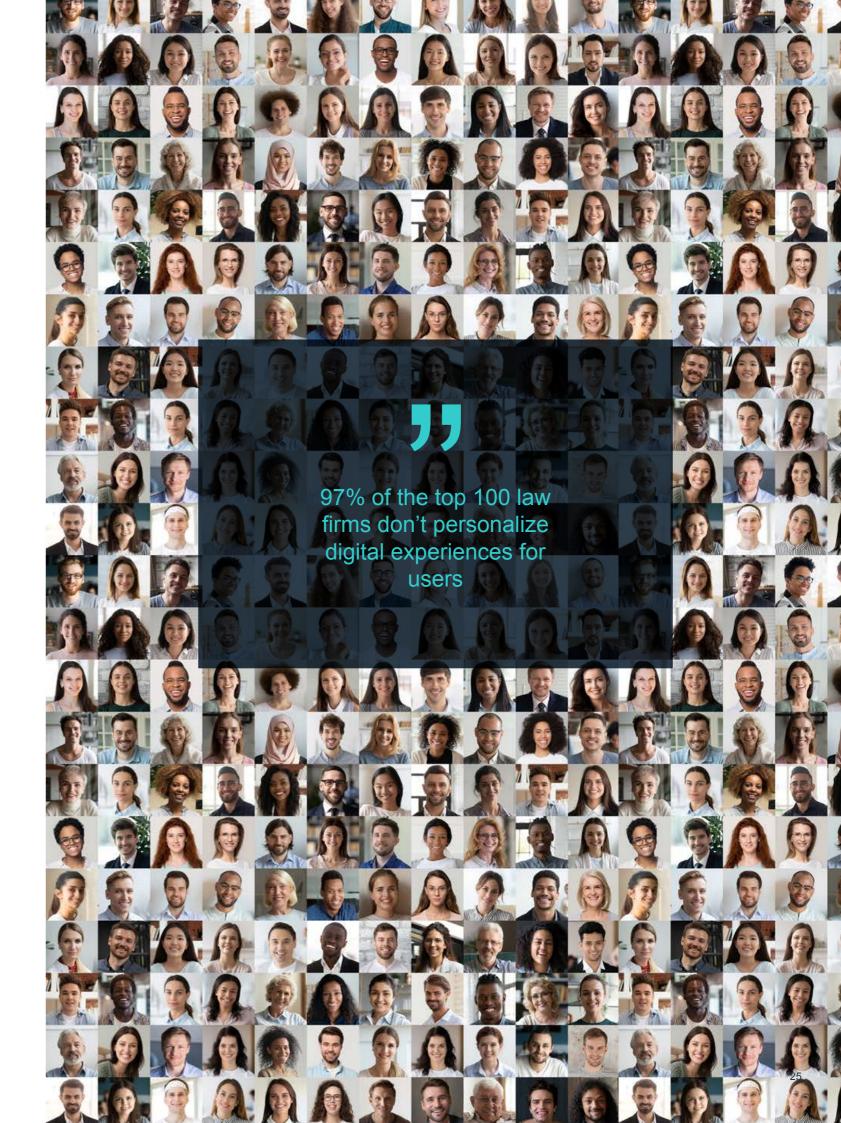
The ability to harness personalization is 'a must have' for any ambitious law firm. The relatively low budget required, speed of deployment and results from the activity make this functionality a key opportunity to gain an advantage over competitors. To demonstrate this we produced a concept to demonstrate the benefits of personalization to law firms. Learn how law firms can quickly and easily personalize their websites to different audience segments to improve user experience, increase engagement and trigger more goals.



Firms with personalisation

Pinsent Masons
Jackson Lewis
Simmons & Simmons

**BOOK A DEMO** 



# Remarketing

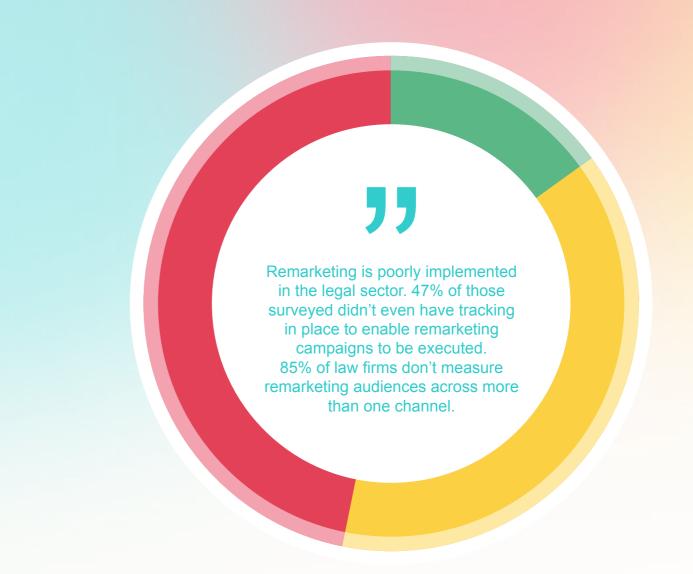
Visitors that have been remarketed to are 43% more likely to convert into new clients or cases. On average a new client takes eight touchpoints before they will convert. Remarketing is a powerful digital marketing tactic that will drive website visitors back to a law firm's website for relatively little investment. As audiences are familiar with your brand, remarketing achieves a click-throughrate (CTR) 10 times higher than standard display ads, making it a valuable part of an effective digital strategy.

98% of website visitors to a law firm website will leave without converting. Law firms can use remarketing ads to re-engage previous website visitors with their services through ads that retarget visitors via key digital channels such as Google, LinkedIn, Facebook and other channels. Our research tested each website for evidence of remarketing across these channels. We found that 47% of the top global law firms haven't included remarketing into their marketing activity. They are missing out on the revenue opportunities from implementing remarketing.

Modern audiences enjoy content that is tailored to them, with products or services of interest and at relevant times, in places they hang out digitally. This is particularly relevant for ads. 30% of people have a positive or very positive reaction to retargeted ads, while only 11% feel negatively about them. Remarketing tactics give firms the opportunity to:

- Use customized audience lists for highly targeted ads
- Increase their firm's brand recall and keep at the forefront of a client's
- Boost conversions and generate
- Gain valuable insights into their audience's preferences and behavior

Of the three tags we tracked, our research found that Google tags were the most used by the top law firms, with 37% capitalizing on this channel. We found that 85% of the top 100 law firms are missing out on the benefits of



#### Good (66.7 - 100%)

Proskauer

Fenwick **DLA Piper** Baker McKenzie White & Case Pinsent Masons McDermott Will & Emery Hogan Lovells Morrison Foerster King & Wood Mallesons Goodwin Law Vinson & Elkins Venable Freshfields Quinn Emanuel

#### Average (33.3 - 66.6%)

Allen & Overy Troutman Pepper Fragomen Linklaters Sullivan & Cromwell **K&L Gates** Sheppard Mullin Gibson Dunn Paul Weiss Ogletree Deakins Nelson Mullins Holland & Knight Cooley Eversheds Herbert Smith Sutherland Freehills Faegre Drinker Davis Polk Ropes & Gray Polsinelli Covington Blakes WilmerHale Cozen OConnor McGuireWoods **Duane Morris** Kirkland & Ellis Debevoise & Plimpton Dechert Katten Arnold & Porter Kim & Chang

Akin Gump

#### Poor (0 - 33.2%)

Gowling WLG Dentons Norton Rose Fullbright Latham & Watkins Sidley CMS Law Littler Foley & Lardner Skadden Morgan Lewis Winston & Strawn Jackson Lewis Reed Smith Seyfarth Shaw Clifford Chance Greenberg Traurig Mayor Brown Jones Day Ashurst Simmons & Simmons Crowell & Moring Paul Hastings

Baker Hostetler Fox Rothschild Bird & Bird Clyde & Co King & Spalidng Perkins Coie Pillsbury Alston Bird Osler Hoskins Cleary Gottlieb Wilson Sonsini Slaughter and May O'Melveny Bryan Cave Leighton Paisner **Hunton Andrews** Kurth McCarthy Tetrault Lewis Brisbois Baker Botts

Zhong Lun Law Firm Cravath AllBright Law Offices

remarketing across more than just one Yingke Simpson Thacher Shearman & Sterling channel. Wachtell Lipton Milbank Orrick Rosen Katz Willkie Squire Patton Boggs Fried Frank

## Email Marketing

Email marketing remains the most effective form of digital marketing. At the end of 2020 there were 4 billion recorded global email users, a figure that is expected to rise to 4.6 billion by 2025. Audiences want to hear from the organizations that they interact with and the 2021 data from Campaign Monitor supports this, with an average email open rate of 21.5% across sectors.

Across generations, email is regarded as the most personal channel to receive communications from a brand organization. Email marketing gives law firms the opportunity to build stronger, more meaningful relationships with clients and key stakeholders by creating content that is authentic, informative and relevant to their interactions.

The pandemic put emphasis on digital communication for all. E-mail became critical for operations both internally and externally for all law firms. Any long-term digital strategy requires keeping audiences engaged, this can easily be achieved through:

- Audience segmentation
- Personalization of email content
- Automation of email delivery

Email newsletters are a great way for marketers to maintain regular dialogue with target segments. In the legal sector, email is the leading channel for conversions which on average

achieves a conversion rate of 4.5%. This is better than organic search, paid search and social media. We signed up for email alerts from the top 100 law firms. We were keen to see how often we received alerts and looked for personalisation and audience segmentation.

Only 3% of the top law firms achieved a good score for their email marketing performance. Despite this being the most lucrative channel for law firms for conversions, 48% of the top 100 firms don't offer website visitors the option to subscribe to a newsletter.

Email marketing gives law firms the vehicle to increase visibility, nurture client relationships, retain valuable employees and boost revenue. It's concerning that some of the most successful firms are overlooking this channel and are risking missing out on the benefits of email marketing that top scorers, Fenwick, King & Wood Mallesons and Crowell & Moring are exploiting.



#### Average (25 - 75%)

Linklaters

Osler Hoskins K&L Gates Baker Botts Ogletree Deakins Pinsent Masons Littler Fragomen Holland & Knight McDermott Will & Emery Winston & Strawn Gowling WLG Jackson Lewis Dentons Seyfarth Shaw Proskauer Mayor Brown Latham & Watkins Venable Sidley Dechert Eversheds Arnold & Porter Sutherland Simmons & Faegre Drinker Simmons Ropes & Gray Shearman & Sterling Covington Troutman Pepper Goodwin Law Baker Hostetler WilmerHale Fox Rothschild Clyde & Co Bird & Bird Davis Polk Pillsbury Polsinelli Alston Bird

Perkins Coie

Poor (0 - 24%)

Cozen OConnor

Cleary Gottlieb

Lewis Brisbois

Simpson Thacher

O'Melveny

Katten

Hogan Lovells Morrison Foerster AllBright Law Offices **DLA Piper** Baker McKenzie White & Case Allen & Overy Norton Rose Fullbright Gibson Dunn CMS Law Foley & Lardner Skadden Morgan Lewis McGuireWoods Reed Smith Kirkland & Ellis **Clifford Chance** Vinson & Elkins

Ashurst

Akin Gump

Freshfields

Quinn Emanuel

Squire Patton

Paul Hastings

Paul Weiss

Cooley

Freehills

Blakes

Nelson Mullins

Herbert Smith

King & Spalidng

**Duane Morris** 

Wilson Sonsini

Debevoise &

Slaughter and May

Sheppard Mullin

Sullivan & Cromwell

Weil

**Greenberg Traurig** Jones Day

Plimpton

Leighton Paisner **Hunton Andrews** 

Bryan Cave

McCarthy Tetrault

Milbank

Willkie Fried Frank

Kim & Chang

Yingke Zhong Lun Law

Cravath

Wachtell Lipton Rosen Katz



## Social Media

As of January 2022 there were 4.62 billion social media users globally, up 10.1% over one year. That's around 57% of the world's population, so social media is an obvious space for law firms to add value. We reviewed how the top 100 law firms are using the most widely used social media platforms and which firms are missing out.

The average person navigates between seven different social media platforms each month, spending on average 2 hours 27 minutes daily on social media. Law firms cannot afford to ignore its value and relevance of where their audience could be looking for their firm.

Social media, mobile and visual content are intertwined. 99% of all social media users access their favorite platforms via a mobile device and the best engagement comes from video or image based posts. LinkedIn alone sees posts with video gaining five times more engagement than posts with just text. YouTube is the second most visited search engine, after Google, with a

reported 2 billion+ unique users every month. Online users are hungry for video content and accounts that don't post regularly will quickly be forgotten.

All of the top 100 firms have LinkedIn

company pages and 88% have YouTube channels, but they're not using their platforms effectively. Even those law firms that have a presence on the key social media channels failed to achieve high marks. Many firms had a presence that wasn't updated frequently. Social media is a great way to engage in relevant discussions, attract new potential employees and amplify content marketing activity with regular posts.

The legal sector has not embraced social media with 15% of firms ignoring social media as a marketing channel altogether. None of the top law firms are consistently active across the five social platforms we included in our test. 15 of the world's leading law firms scored poorly for their social media performance and we found only 38% of firms to be using social media to a good standard

"Only 38% of firms are using social media to a good standard."

Pos	Firm Name	Score %	Pos	Firm Name	Score %
1	White & Case	95	3	K&L Gates	85
	Foley & Lardner	95	3	Arnold & Porter	85
	Fragomen	95	3	Troutman Pepper	85
	Vinson & Elkins	95	3	Fox Rothschild	85
	Gowling WLG	95	4	Baker McKenzie	80
2	Latham & Watkins	90	4	Norton Rose Fullbright	80
2	DLA Piper	90	4	Quinn Emanue	80
2	Sidley	90	4	Orrick	80
2	Morgan Lewis	90	4	Perkins Coie	80
2	Greenberg Traurig	90	4	Ashurst	80
2	Weil	90	4	O'Melveny	80
2	Reed Smith	90	4	Hunton Andrews Kurth	80
2	Eversheds Sutherland	90	4	Nelson Mullins	80
2	Morrison Foerster	90	5	Milbank	75
2	Proskauer	90	5	Winston & Strawn	75
2	McGuireWoods	90	5	Sheppard Mullin	75
2	Baker Botts	90	5	Seyfarth Shaw	75
2	Polsinelli	90	5	Slaughter and May	75
2	Littler	90	5	Fenwick	75
2	Simmons & Simmons	90	5	Duane Morris	75
3	Clifford Chance	85	6	Kirkland & Ellis	70
3	CMS Law	85	6	Dentons	70
3	Cooley	85	6	Skadden	70
3	Wilson Sonsini	85	6	Jones Day	70
3	Holland & Knight	85	6	Gibson Dunn	70

Pos	Firm Name	Score %	Pos	Firm Name	Score 9
6	Linklaters	70	8	Debevoise & Plimpton	60
6	Goodwin Law	70	8	King & Wood Mallesons	60
6	McDermott Will & Emery	70	8	Dechert	60
6	Paul Hastings	70	8	Willkie	60
6	Squire Patton Boggs	70	8	Faegre Drinker	60
6	Bryan Cave Leighton Paisner	70	8	Shearman & Sterling	60
6	Baker Hostetler	70	8	Alston Bird	60
6	Fried Frank	70	8	Pillsbury	60
6	Lewis Brisbois	70	8	Osler Hoskins	60
6	McCarthy Tetrault	70	8	Bird & Bird	60
6	Cozen OConnor	70	9	Davis Polk	50
6	Jackson Lewis	70	9	Paul Weiss	50
6	Crowell & Moring	70	9	King & Spalidng	50
7	Cleary Gottlieb	65	9	Akin Gump	50
7	Clyde & Co	65	9	Cravath	50
7	Pinsent Masons	65	9	Venable	50
7	Blakes	65	9	Katten	50
8	Hogan Lovells	60	9	Zhong Lun Law Firm	50
8	Allen & Overy	60	9	Ogletree Deakins	50
8	Ropes & Gray	60	10	Sullivan & Cromwell	40
8	Freshfields	60	10	Yingke	40
8	Mayor Brown	60		Simpson Thacher	20
8	Herbert Smith Freehills	60		Kim & Chang	20
8	Covington	60		Wachtell Lipton Rosen Katz	10
8	WilmerHale	60		AllBright Law Offices	10



Score %













Firm Name

## Mobile Apps

Mobile phone users spend 90% of their time on apps and by 2023 apps are expected to generate over \$935 billion in revenue. This presents a great opportunity for law firms to capitalize on. In addition to revenue, apps for law firms can be leveraged to better manage events, invoices, legal documents or track time and other resources with clients and employees.

In 2020 alone there were 218 billion app downloads across both free and paid applications. Around 184 billion apps will have been downloaded by 2024 across Google Play Store and Apple App Store. For law firms with digital ambitions for their growth, productivity and corporate social responsibility (CSR) strategies, investing in mobile apps can be transformational.

Convenience is a core driver for modern audiences and this is key to mobile app usage with 66% of people stating that they will use an app frequently if it offers a way to simplify their life. Law firm audiences have a thirst for knowledge and want to be able to be able to access and manage information themselves. Apps can empower employees and staff to connect with a firm at their fingertips and offer convenience whilst providing meaningful data to marketers. 46% of Americans use mobile apps to search for further information about products of services, a valuable touchpoint for firms to leverage.

Creating client-driven experiences using apps can be pivotal in building and maintaining client relationships, advocacy and access to a wealth of data. Yet our research found that 49% of the top 100 law firms do not have apps available and are missing out on engagement and potential revenue. Apps have a great ROI and a conversion rate that's three times higher than mobile websites (which are still higher than desktop). We found a trend between revenue and mobile app performance, with four of the world's top five law firms by revenue all achieving the highest scores in this

"49% of the top 100 law firms do not have apps available"



Pos	Firm Name	Score %
1	White & Case	95
1	Foley & Lardner	95
1	Fragomen	95
1	Vinson & Elkins	95
1	Gowling WLG	95
2	Latham & Watkins	90
2	DLA Piper	90
2	Sidley	90
2	Morgan Lewis	90
2	Greenberg Traurig	90
2	Weil	90
2	Reed Smith	90
2	Eversheds Sutherland	90
2	Morrison Foerster	90
2	Proskauer	90
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2	Baker Botts	90
2	Polsinelli	90
2	Littler	90
2	Simmons & Simmons	90
3	Clifford Chance	85
3	CMS Law	85
3	Cooley	85
3	Wilson Sonsini	85
3	Holland & Knight	85
3	K&L Gates	85
3	Arnold & Porter	85
3	Troutman Pepper	85
3	Fox Rothschild	85
4	Baker McKenzie	80
4	Norton Rose Fullbright	80
4	Quinn Emanuel	80
4	Orrick	80

Pos	Firm Name	Score %
4	Perkins Coie	80
4	Ashurst	80
4	O'Melveny	80
4	Hunton Andrews Kurth	80
4	Nelson Mullins	80
5	Milbank	75
5	Winston & Strawn	75
5	Sheppard Mullin	75
5	Seyfarth Shaw	75
5	Slaughter and May	75
5	Fenwick	75
5	Duane Morris	75
6	Kirkland & Ellis	70
6	Dentons	70
6	Skadden	70
6	Jones Day	70
6	Gibson Dunn	70
6	Linklaters	70
6	Goodwin Law	70
6	McDermott Will Emery	70
6	Paul Hastings	70
6	Squire Patton Boggs	70
6	Bryan Cave Leighton Paisner	70
6	Baker Hostetler	70
6	Fried Frank	70
6	Lewis Brisbois	70
6	McCarthy Tetrault	70
6	Cozen OConnor	70
6	Jackson Lewis	70
6	Crowell & Moring	70
7	Cleary Gottlieb	65
7	Clyde & Co	65
7	Pinsent Masons	65

POS	Firm Name	Score %
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8	Covington	60
8	WilmerHale	60
8	Debevoise & Plimpton	60
8	King & Wood Mallesons	60
8	Dechert LLP	60
8	Willkie	60
8	Faegre Drinker	60
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8	Alston Bird	60
8	Pillsbury	60
8	Osler Hoskins	60
8	Bird & Bird	60
9	Davis Polk	50
9	Paul Weiss	50
9	King & Spalidng	50
9	Akin Gump	50
9	Cravath	50
9	Venable	50
9	Katten	50
9	Zhong Lun Law Firm	50
9	Ogletree Deakins	50
10	Sullivan & Cromwell	40
10	Yingke	40
11	Simpson Thacher	20
11	Kim & Chang	20
12	Wachtell Lipton Rosen Katz	10

## Website Platform Insights

Investing in a leading website platform technology doesn't necessarily equate to great digital performance. Poor implementations can negatively impact website effectiveness. For example, websites that aren't quick to load or have not been built in line with Google's guidelines will disappoint audiences and under perform in organic search. In addition, systems that are complicated to use or slow to load impact the effectiveness of law firm marketers. We reviewed the website platforms used by the global top 100 law firms and analyzed trends across digital effectiveness.

The .NET based Digital Experience Platform (DXP), Sitecore was the most used technology by the top 100 firms. This didn't necessarily result in great performance in our research. In the last three years, the success of the platform has been on a downward trajectory based on assessment by Gartner which showed its position falling and being overtaken by Optimizely (formerly known as Episerver).

Our research highlighted that despite the majority of the top 100 firms' websites being on Sitecore, only six ranked in the top 10 places for digital maturity and 97% of the websites using Sitecore have a slow loading speed that falls below Google's recommendation. In terms of personalization, only two Sitecore websites showed signs of implementation.

The second most popular platform we were able to detect across the top 100 law firms was RubyLaw. Marketed as a platform specifically for the legal sector, expectations were high for these websites' performance. The most alarming insight we uncovered related to websites using this platform was that 92% of the websites take a long time to load, being slower to load on mobile than the recommended speed from Google. This contributed to RubyLaw websites scoring poorly in Website Effectiveness, where 61% of firms using this platform were in the lowest performing segment. Only one RubyLaw website featured in the top 20 most digitally mature

# Challengers Executes comparatively well today or may dominate a large segment, but does not have a roadmap aligned to Gartner's view of how a market will evolve Executes comparatively well today and is well positioned for tomorrow Focuses comparatively successfully on a small Understands where the market is going or has a

Niche Players

segment, or is unfocused

and does not out-innovate

or outperform others

Understands where the market is going or has a vision for changing market rules, but does not yet execute comparatively well or does do inconsistently

**Visionaries** 

COMPLETENESS OF VISION —



Source: Gartner Magic Quadrant 2022

In terms of digital maturity scoring, the performance across the top 100 law firms was low, with no firm scoring above 66%. With this in mind, although there are obvious benefits to firms investing in website platforms that align to their needs and ambitions - failing to get the implementation right or maximize its potential can affect digital effectiveness.

To demonstrate how quick and easy it can be for law firms we collated the highest performing features from our study and implemented best practice to produce a law firm website that can score highly across all elements of digital effectiveness. We used the challenger platform, Optimizely, as this is regarded as a leader by Gartner. This demonstrates 'best practice' for law firm websites, with features such as:

- Enhanced SEO features
- Exceptional mobile features
- Al driven personalisation
- Lightning quick for content marketing across all digital channels
- In built testing for campaign assets
- Competitive price tag
- Bulletproof security

This proof of concept is a 'must see' for any ambitious legal firm. Contact us to arrange your demo.

Sitecore (38)

Adobe Experience (3)

Salesforce (4)

Wordpress (4)

**Optimizely** (1)

•

RubyLaw (13)

Drupal (2)

Siteimprove (7)

Umbraco (2)

•

**Other** (26)

# The Next Steps in Digital Maturity

Our findings have revealed that whilst the top law firms have made some big steps digitally to improve their digital maturity, there are still a lot of areas for improvement if the sector is going to keep up with the rapidly advancing digital landscape.

Being slow or resistant to change is only going to jeopardize the future of firms and leave gaps for those who aren't afraid to innovate to accelerate and gain competitive advantage.

Digital transformation is centered around human experience and adding value to clients and firms. The aspects we've reviewed in this report drive client trust, loyalty and advocacy whilst underpinning revenue and recruitment opportunities for firms.

Digital maturity offers legal marketers the chance to be agile in their approach, to efficiently and effectively communicate with their clients and deliver premium experiences at scale. Creating intelligent, personalized, end-to-end client journeys across every touchpoint can become an overwhelming task if you don't have the expertise, support or tools in place to achieve your goals.

The digital revolution isn't slowing down which means law firms simply cannot afford to.



#### **Ultimedia**

Ultimedia is a global digital leader with over 25 years of experience unlocking digital potential for ambitious global organizations such as law firms.



We have been helping organizations worldwide to achieve their digital ambitions since 1995 with strategy, website development, user experience and digital marketing. Our accreditations from Google, Microsoft and Optimizely mean that our customers benefit from extensive premium services and expertise to help support and drive their organization forward.

#### **Chief Executive Officer, Craig Johnson**

Craig is one of the UK's leading digital experts, with over a quarter of a century of experience helping some of the biggest global brands to elevate their digital performance. Craig has a wealth of experience in the legal sector and has produced multiple reports into best practice in the legal sector.

To discuss the findings of the research, learn more about the performance of a particular law firm or unlock more insights from the research please contact Craig:

